

CHAPTER 11 (NON-BUSINESS)	
Case Number:	8:17-bk-10706-SC
Operating Report Number:	14
For the Month Ending:	4/30/2018

1. TOTAL RECEIPTS PER ALL PRIOR GENERAL ACCOUNT REPORTS	65,432.29
2. LESS: TOTAL DISBURSEMENTS PER ALL PRIOR GENERAL ACCOUNT REPORTS	64,557.43
3. BEGINNING BALANCE:	874.86
4. RECEIPTS DURING CURRENT PERIOD:	6,302.08
5. BALANCE:	7,176.94
6. LESS: TOTAL DISBURSEMENTS DURING CURRENT PERIOD	5,928.60
7. ENDING BALANCE:	1,248.34
8. General Account Number(s):	
Depository Name & Location:	California Bank & Trust 1900 Main St #100, Irvine, CA 92614

\*\*\*This amount should be the same as the total from page 2.

Date mm/dd/yyyy	Check Number	Payee	Purpose	Amount
4/2/2018	EFT	Jason Job		\$ 300.00
4/3/2018	EFT	WOODBIDGE VILLAGE		\$ 182.00
4/3/2018	EFT	WILLOWS MAINTENANCE		\$ 314.00
4/3/2018	EFT	AMEX PAYMENT		\$ 700.00
4/6/2018	EFT	WASTE MANAGEMENT		\$ 35.13
4/9/2018	EFT	CHARITY SIMON - Hair Salon		\$ 105.00
4/9/2018	EFT	ATM WITHDRAWAL		\$ 180.00
4/9/2018	EFT	SO CAL EDISON		\$ 51.81
4/10/2018	EFT	AMEX PAYMENT		\$ 50.00
4/16/2018	EFT	VIETNAM'S PEARL		\$ 44.64
4/16/2018	EFT	AMARITUSINC_1 IRVINE		\$ 22.92
4/16/2018	EFT	SMART N FINAL		\$ 6.99
4/16/2018	EFT	AMERICAN HORSE PRODUCTS		\$ 29.08
4/17/2018	EFT	WOODBIDGE VILLAGE		\$ 182.00
4/17/2018	EFT	SO CAL GAS		\$ 53.21
4/17/2018	EFT	CARDMEMBER SERVICES		\$ 350.00
4/18/2018	EFT	AMARITUSINC_1 IRVINE		\$ 24.03
4/18/2018	EFT	UPS		\$ 3.45
4/18/2018	EFT	SUNTRUST MORTGAGE		\$ 2,426.74
4/20/2018	EFT	SERVICE FEE		\$ 7.00
4/20/2018	EFT	SERVICE FEE		\$ 2.00
4/23/2018	EFT	GARAGE C SAN		\$ 7.00
4/23/2018	ATM	ATM WITHDRAWAL		\$ 220.00
4/23/2018	1024	US TRUSTEE		\$ 325.00
4/26/2018	EFT	AMARITUSINC_1 IRVINE		\$ 9.73
4/27/2018	EFT	VIETNAM'S PEARL		\$ 51.48
4/30/2018	EFT	CHARITY SIMON - Hair Salon		\$ 105.00
4/30/2018	EFT	AMERICAN HORSE PRODUCTS		\$ 28.72
4/30/2018	EFT	SMART N FINAL		\$ 4.99
4/30/2018	EFT	BLOOMINGDALE		\$ 65.73
4/30/2018	EFT	PINKBERRY		\$ 5.95
4/30/2018	EFT	AMEX PAYMENT		\$ 35.00
TOTAL DISBURSEMENTS THIS PERIOD:				\$ 5,928.60

Bank statement Date: 4/1/2018 Balance on Statement: 874.86

Plus deposits in transit (a):

<u>Deposit Date</u>	<u>Deposit Amount</u>
<u>4/2/2018</u>	<u>1,000.00</u>
<u>4/9/2018</u>	<u>700.00</u>
<u>4/13/2018</u>	<u>801.04</u>
<u>4/16/2018</u>	<u>2,000.00</u>
<u>4/23/2018</u>	<u>1,000.00</u>
<u>3/30/2018</u>	<u>801.04</u>

TOTAL DEPOSITS IN TRANSIT 6,302.08

Less Outstanding Checks (a):

<u>Check Number</u>	<u>Check Date</u>	<u>Check Amount</u>
EFT	4/2/2018	\$ 300.00
EFT	4/3/2018	\$ 182.00
EFT	4/3/2018	\$ 314.00
EFT	4/3/2018	\$ 700.00
EFT	4/6/2018	\$ 35.13
EFT	4/9/2018	\$ 105.00
EFT	4/9/2018	\$ 180.00
EFT	4/9/2018	\$ 51.81
EFT	4/10/2018	\$ 50.00
EFT	4/16/2018	\$ 44.64
EFT	4/16/2018	\$ 22.92
EFT	4/16/2018	\$ 6.99
EFT	4/16/2018	\$ 29.08
EFT	4/17/2018	\$ 182.00
EFT	4/17/2018	\$ 53.21
EFT	4/17/2018	\$ 350.00
EFT	4/18/2018	\$ 24.03
EFT	4/18/2018	\$ 3.45
EFT	4/18/2018	\$ 2,426.74
EFT	4/20/2018	\$ 7.00
EFT	4/20/2018	\$ 2.00
EFT	4/23/2018	\$ 7.00
ATM	4/23/2018	\$ 220.00
1024	4/23/2018	\$ 325.00
EFT	4/26/2018	\$ 9.73
EFT	4/27/2018	\$ 51.48
EFT	4/30/2018	\$ 105.00
EFT	4/30/2018	\$ 28.72
EFT	4/30/2018	\$ 4.99
EFT	4/30/2018	\$ 65.73
EFT	4/30/2018	\$ 5.95
EFT	4/30/2018	\$ 35.00

Bank statement Adjustments:

Explanation of Adjustments-

ADJUSTED BANK BALANCE:

\$1,248.34

\* It is acceptable to replace this form with a similar form

\*\* Please attach a detailed explanation of any bank statement adjustment

TOTAL DUE:	2,426.74
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## V. INSURANCE COVERAGE

	Name of Carrier	Amount of Coverage	Policy Expiration Date	Premium Paid Through (Date)
General Liability				
Worker's Compensation				
Casualty				
Vehicle				
Others:	Household contents	95000.00	6/16/2018	6/16/2018

ENDING BALANCES FOR THE PERIOD:

(Provide a copy of of montly account statements for each of the below)

General Account: 1,248.34

Payroll Account: \_\_\_\_\_

Tax Account: \_\_\_\_\_

\*Other Accounts: \_\_\_\_\_

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\*Other Monies: \_\_\_\_\_

**Petty Cash (from below):	0.00
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TOTAL CASH AVAILABLE:	1,248.34
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### Petty Cash Transactions:

Date	Purpose	Amount
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This image shows a blank sheet of white paper with horizontal ruling lines. The lines are organized into three distinct vertical columns. Each column contains approximately 20 evenly spaced horizontal lines, providing a template for writing or drawing. There are no margins, text, or other markings on the page.

TOTAL PETTY CASH TRANSACTIONS:	0.00
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[illegible]

\* Post-Petition Accounts Payable SHOULD NOT include professionals' fees and expenses which have been incurred but not yet awarded by the court. Post-Petition Accounts Payable SHOULD include professionals' fees and expenses authorized by Court Order but which remain unpaid as of the close of the period report

[illegible]

## VII. SCHEDULE OF OTHER AMOUNTS PAID TO INSIDERS

[illegible]



XI. QUESTIONNAIRE

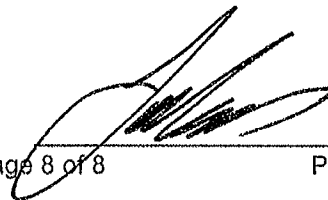
- |  |          |               |
|--|----------|---------------|
|  | No       | Yes           |
| 1. Has the debtor-in-possession made any payments on its pre-petition unsecured debt, except as have been authorized by the court? If "Yes", explain below:  | <u>X</u> | <u>      </u> |
| <hr/>  |          |               |
|  | No       | Yes           |
| 2. Has the debtor-in-possession during this reporting period provided compensation or remuneration to any officers, directors, principals, or other insiders without appropriate authorization? If "Yes", explain below: | <u>X</u> | <u>      </u> |
| <hr/>  |          |               |
| 3. State what progress was made during the reporting period toward filing a plan of reorganization   |          |               |
| See Attached   |          |               |
| <hr/>  |          |               |
| 4. Describe potential future developments which may have a significant impact on the case:   |          |               |
| <hr/>  |          |               |
| 5. Attach copies of all Orders granting relief from the automatic stay that were entered during the reporting period.  |          |               |
| <hr/>  |          |               |
|  | No       | Yes           |
| 6. Did you receive any exempt income this month, which is not set forth in the operating report? If "Yes", please set forth the amounts and sources of the income below.   | <u>X</u> | <u>      </u> |
| <hr/>  |          |               |

I, John Jean Bral  
declare under penalty of perjury that I have fully read and understood the foregoing debtor-in-possession operating report and that the information contained herein is true and complete to the best of my knowledge.

5/15/18

Date

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Principal for debtor-in-possession

## Regular Checking - xxxxxx4022

## TRANSACTIONS PENDING

Date	Transaction	Description	Status	Debit (-)	Credit (+)
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No Pending Transactions

## TRANSACTIONS CLEARED BETWEEN 04/01/2018 AND 04/30/2018

Date	Transaction	Description	Status	Debit (-)	Credit (+)
04/30/2018	Debit ⓘ	AMEX EPAYMENT 0005000040ACH PMT WE... <a href="#">More</a>	✓	\$35.00	
04/30/2018	Debit ⓘ	2475542G83GW6Y9RZ PINKBERRY NEWPORT BE... <a href="#">More</a>	✓	\$5.95	
04/30/2018	Debit ⓘ	2444573G8HESTSA5R BLOOMINGDALES NEWPOR... <a href="#">More</a>	✓	\$65.73	
04/30/2018	Debit ⓘ	2416407G7V16BZWBA SMARTNFINAL375105037... <a href="#">More</a>	✓	\$4.99	
04/30/2018	Debit ⓘ	2475542G685W1VTAF AMERICAN HORSE PRODU... <a href="#">More</a>	✓	\$28.72	
04/30/2018	Debit ⓘ	2469216G62XEY7A6X SQ *CHARITY SIMON Co... <a href="#">More</a>	✓	\$105.00	
04/27/2018	Debit ⓘ	2422369G30VYYYJ1H VIETNAM'S PEARL REST... <a href="#">More</a>	✓	\$51.48	
04/27/2018	Electronic Deposit 4359982 ⓘ	BRAL REALTY ADVI9111111101DIRECT DEPPP... <a href="#">More</a>	✓		\$801.04
04/26/2018	Debit ⓘ	2445388G4000HJ77Z AMARITUSINC_1 IRVINE... <a href="#">More</a>	✓	\$9.73	
04/23/2018	Check 1024 ⓘ	CHECK	✓	\$325.00	
04/23/2018	ATM Debit ⓘ	ATM WITHDRAWAL 24012 CALLE DE ... <a href="#">More</a>	✓	\$220.00	
04/23/2018	Debit ⓘ	2429910FY03T1HFXA 61056 - GARAGE C SAN... <a href="#">More</a>	✓	\$7.00	
04/23/2018	Deposit ⓘ	DEPOSIT	✓		\$1,000.00
04/20/2018	Fee	STATEMENT DEBIT OPTION	✓	\$2.00	
04/20/2018	Service Charge	SERVICE FEE	✓	\$7.00	
04/18/2018	Debit ⓘ	SUNTRUST MORTG 3540259290MTG PMTS TE... <a href="#">More</a>	✓	\$2,426.74	
04/18/2018	Debit ⓘ	2444500FW00WB94DD USPS PO 0537110251 I... <a href="#">More</a>	✓	\$3.45	
04/18/2018	Debit ⓘ	2445388FV000GTBHB AMARITUSINC_1 IRVINE... <a href="#">More</a>	✓	\$24.03	
04/17/2018	Debit ⓘ	CARDMEMBER SERV 5911111111WEB PYMT WE... <a href="#">More</a>	✓	\$350.00	
04/17/2018	Debit ⓘ	SO CAL GAS 1992052494PAID SCGC WE... <a href="#">More</a>	✓	\$53.21	
04/17/2018	Debit ⓘ	WOODBIDGE VILLAN953033798041618 PP... <a href="#">More</a>	✓	\$182.00	
04/16/2018	Debit ⓘ	2475542FR85PTHVK4 AMERICAN HORSE PRODU... <a href="#">More</a>	✓	\$29.08	
04/16/2018	Debit ⓘ	2416407FTV16BSNX0 SMARTNFINAL375105037... <a href="#">More</a>	✓	\$6.99	
04/16/2018	Debit ⓘ	2445388FT000GK3V9 AMARITUSINC_1 IRVINE... <a href="#">More</a>	✓	\$22.92	
04/16/2018	Debit ⓘ	2422369FT0W00DW53 VIETNAM'S PEARL REST... <a href="#">More</a>	✓	\$44.64	
04/16/2018	Deposit ⓘ	DEPOSIT	✓		\$2,000.00
04/13/2018	Electronic Deposit 5530714 ⓘ	BRAL REALTY ADVI9111111101DIRECT DEPPP... <a href="#">More</a>	✓		\$801.04
04/10/2018	Debit ⓘ	AMEX EPAYMENT 0005000040ACH PMT WE... <a href="#">More</a>	✓	\$50.00	
04/09/2018	Debit ⓘ	SO CAL EDISON CO4951240335BILL PAYMTWE... <a href="#">More</a>	✓	\$51.81	
04/09/2018	ATM Debit ⓘ	ATM WITHDRAWAL 1900 MAIN ST IR... <a href="#">More</a>	✓	\$180.00	
04/09/2018	Debit ⓘ	2469216FH2XN32ZR3 SQ *CHARITY SIMON Co... <a href="#">More</a>	✓	\$105.00	
04/09/2018	Deposit ⓘ	DEPOSIT	✓		\$700.00
04/06/2018	Debit ⓘ	WASTE MANAGEMENT9049038216INTERNET PP... <a href="#">More</a>	✓	\$35.13	
04/03/2018	Debit ⓘ	AMEX EPAYMENT 0005000008ACH PMT WE... <a href="#">More</a>	✓	\$700.00	
04/03/2018	Debit ⓘ	WILLOW MAINTENAN1953344666DUES PP... <a href="#">More</a>	✓	\$314.00	
04/03/2018	Debit ⓘ	WOODBIDGE VILLAN953033798040218 PP... <a href="#">More</a>	✓	\$182.00	
04/02/2018	Debit ⓘ	2424818F9003AHWHH VENMO* Visa Direct NY	✓	\$300.00	
04/02/2018	Deposit ⓘ	DEPOSIT	✓		\$1,000.00

**ATTACHMENT TO MOR NO 14: (XI. – Questionnaire)**

**Progress made during reporting period toward filing a plan of reorganization:**

On April 30, 2018, the Debtor filed his First Amended Disclosure Statement Describing First Amended Chapter 11 Plan and First Amended Chapter 11 Plan.

A hearing on approval of the First Amended Disclosure Statement is scheduled to be heard on May 31, 2018.

**Potential future developments which may have a significant impact on the case:**

Resolution of litigation – mediation took place on August 28, 2017. As of this time, no settlement has been reached.

Dissolution of LLC's:

Arbitration with respect to the dissolution of Westcliff, LLC, stemming from the Westcliff Litigation has been scheduled through JAMS, with various discovery and pre-hearing dates and deadlines set pursuant to the arbitrator's scheduling order issued on January 17, 2018. The parties were proceeding with discovery in compliance with the scheduling order and the arbitration hearing was scheduled to be held June 4 through June 6, 2018. Pursuant to this Court's ruling on the Motions For Relief, this arbitration has been stayed and the hearing and all relevant dates pursuant to the scheduling order have been vacated, until post-plan confirmation, absent the parties' agreement to proceed prior to that time.

A demand for arbitration with respect to the dissolution of Mission Medical Investors, LLC was sent on December 19, 2017. On March 7, 2018, the Debtor submitted his List for Selection of Arbitrator. Pursuant to this Court's ruling on the Motions For Relief, this arbitration has been stayed, until post plan confirmation, absent the parties' agreement to proceed prior to that time.

## PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:

100 Spectrum Center Drive, Suite 600, Irvine, CA 92618

A true and correct copy of the foregoing document entitled (*specify*): **MONTHLY OPERATING REPORT** will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

**1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):** Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On May 15, 2018, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

☒ Service information continued on attached page

**2. SERVED BY UNITED STATES MAIL:**

On (*date*) May \_\_\_\_, 2018, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

☐ Service information continued on attached page

**3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL** (*state method for each person or entity served*): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (*date*) May \_\_\_\_, 2018, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

☐ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

5/15/18  
*Date*

Lori Gauthier  
*Printed Name*

/s/ Lori Gauthier  
*Signature*

**SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):**

- **Thomas H Casey** kdriggers@tomcaseylaw.com, msilva@tomcaseylaw.com
- **Alan J Friedman** afriedman@shbllp.com, lgauthier@shbllp.com
- **Daniel K Fujimoto** wdk@wolffirm.com
- **Beth Gaschen** bgaschen@wgllp.com,  
kadele@wgllp.com;vrosales@wgllp.com;cbmeeker@gmail.com;cyoshonis@wgllp.com
- **Michael J Hauser** michael.hauser@usdoj.gov
- **Mark D Hurwitz** mhurwitz@lsl-la.com, dsmall@lsl-la.com,kfinn@lsl-la.com
- **Gary E Klausner** gek@lnbyb.com
- **William N Lobel** wlobel@pszjlaw.com,  
nlockwood@pszjlaw.com;jokeefe@pszjlaw.com;banavim@pszjlaw.com
- **Kathleen J McCarthy** kdriggers@tomcaseylaw.com, msilva@tomcaseylaw.com
- **William F McDonald** Caecf@tblaw.com, wfm@tblaw.com;snchampney@tblaw.com
- **Krikor J Meshefejian** kjm@lnbrb.com
- **Babak Samini** saminicourtnotice@gmail.com,  
bsamini@saminilaw.com;nprado@saminilaw.com;lnavarro@saminilaw.com;swatts@saminilaw.com
- **Edward G Schloss** egs2@ix.netcom.com
- **Valerie Smith** claims@recoverycorp.com
- **Daniel B Spitzer** dspitzer@spitzeresq.com
- **United States Trustee (SA)** ustpreion16.sa.ecf@usdoj.gov
- **Zann R Welch** ecfnotices@ascensioncapitalgroup.com